

**TRIDENT TEXOFAB LIMITED**

Date: May 12, 2025

<b>BSE Limited</b> <b>P. J. Towers,</b> <b>Dalal Street, Fort,</b> <b>Mumbai - 400001</b>	<b>Stock ID: TTFL</b> <b>Scrip Code: 540726</b> <b>ISIN: INE071Y01013</b>
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**Subject** : Outcome of Board Meeting of the Company held on Monday, May 12, 2025 for Conversion of 4,08,333 warrants into 4,08,333 equity shares of face value of Rs. 10/- each.

**Reference No.** : Company's communication dated December 23, 2024 w.r.t. allotment of 58,37,143 (Fifty Eight Lakhs Thirty Seven Thousand One hundred and Forty Three Only) Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

**1. Conversion of 4,08,333 warrants into 4,08,333 equity shares of face value of Rs. 10/- each.**

In furtherance to our communication dated December 23, 2024 wrt. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Monday, May 12, 2025, inter-alia, considered and approved the allotment of equity shares on conversion of 4,08,333 warrants into 4,08,333 equity shares of face value of Rs. 10/- each at an issue price of Rs. 70 each (including a premium of Rs. 60/- per share), to "Non-Promoter, Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 2,14,37,482.50/- at the rate of Rs. 52.50/- (Rupees Fifty Two and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

SR NO.	NAME OF ALLOTTESS	NUMBER OF WARRANTS ALLOTTED	NO OF WARRANTS APPLIED FOR CONVERSION	NO OF EQUITY SHARES ALLOTTED	AMOUNT RECEIVED BEING 75% OF THE ISSUE PRICE PER WARRANT	NO OF WARRANTS PENDING FOR CONVERSION
1	PRADEEP KUMAR TOTLA	40,000	26,667	26,667	14,00,017.50	-
2	SWAYAM PRAKASH TOTLA	30,000	20,000	20,000	10,50,000.00	-
3	PATEL BHARATKUMAR MADHUBHAI	65,000	65,000	65,000	34,12,500.00	-
4	JAIRAJ LAXMINARAYAN	35,000	35,000	35,000	18,37,500.00	-

	TEKWANI					
5	MENKA MANISH AGARWAL	50,000	50,000	50,000	26,25,000.00	-
6	AGRAWAL MANAV	50,000	50,000	50,000	26,25,000.00	-
7	BAREJA ASHOKBHAI	1,00,000	33,333	33,333	17,49,982.50	33,334
8	SONU LALITKUMAR JAIN	14,000	14,000	14,000	7,35,000.00	-
9	DESAI DIVYESH VIKRAMBHAI	13,000	4,333	4,333	2,27,482.50	4,334
10	SHASHIRAJ HANSRAJ PATEL	20,000	6,666	6,666	3,49,965.00	6,668
11	SUNDER LAL BOTHRA (HUF)	20,000	6,666	6,666	3,49,965.00	6,668
12	BHAGWATI DEVI RAWAT	15,000	10,000	10,000	5,25,000.00	-
13	AARTI LUNAWAT	20,000	13,334	13,334	7,00,035.00	-
14	JAYA MAROTHI	20,000	13,334	13,334	7,00,035.00	-
15	PRAKASHKUMAR MAGANBHAI SARDHARA	20,000	13,334	13,334	7,00,035.00	-
16	HARSHIT SINGHI	20,000	6,666	6,666	3,49,965.00	6,668
17	SHRUTI ANUJ JAIN	40,000	40,000	40,000	21,00,000	-
				<b>4,08,333</b>	<b>2,14,37,482.50</b>	<b>57,672</b>

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non- Promoters, Public Category, on preferential basis, at an Issue Price of Rs. 70/- per warrant on payment of Rs. 17.50 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 52.50/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 13,96,70,930/- consisting of 1,39,67,093 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 19,40,150 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 52.50/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of relevant SEBI circular is enclosed as **Annexure I** to this letter.



## TRIDENT TEXOFAB LIMITED

CIN No. : L17120GJ2008PLC054976

GST No. : 24AADCT0381R1ZZ

24AADCT0381R2ZY

### 2. Approved the draft Postal Ballot Notice for:

Appointment of Mr. Katwala Sandip Jayeshkumar (DIN: 11008985) as Non-Executive & Independent Director of the Company.

The Board has decided Friday, May 09 2025 as Cut-off date for the ascertaining the list of shareholders to whom notice of Postal Ballot will be sent and for reckoning e-voting rights. The Notice of Postal Ballot will be submitted in due course of time.

### 3. M/s Amarceliya & Associates, Practicing Company Secretary is appointed as a scrutinizer for scrutinizing e-voting of the Postal Ballot process in a fair and transparent manner.

The Board meeting commenced at 07.30 P.M.. and concluded at 08:40 p.m.

Kindly take the above information on record and oblige.

Thanking you  
Yours Faithfully,

For **TRIDENT TEXOFAB LIMITED**

**RAHUL JARIWALA**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**M NO. A70164**

**Place:** Surat  
**Encl:** a/a

**TRIDENT TEXOFAB LIMITED**

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF RELEVANT SEBI CIRCULARS ARE AS UNDER:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of Warrants.
2.	Type of Issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 4,08,333 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 70/- each (including a premium of Rs. 60/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 70/- each upon receipt of balance amount at the rate of Rs. 52.5 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 2,14,37,482.50/-.
<b>Additional information in case of Preferential issue:</b>		
4.	Name and number of the Investor(s)	1 PRADEEP KUMAR TOTLA 2 SWAYAM PRAKASH TOTLA 3 PATEL BHARATKUMAR MADHUBHAI 4 JAIRAJ LAXMINARAYAN TEKWANI 5 MENKA MANISH AGARWAL 6 AGRAWAL MANAV 7 BAREJA ASHOKBHAI 8 SONU LALITKUMAR JAIN 9 DESAI DIVYESH VIKRAMBHAI 10 SHASHIRAJ HANSRAJ PATEL 11 SUNDER LAL BOTHRA (HUF) 12 BHAGWATI DEVI RAWAT 13 AARTI LUNAWAT 14 JAYA MAROTHI 15 PRAKASHKUMAR MAGANBHAI SARDHARA 16 HARSHIT SINGHI 17 SHRUTI ANUJ JAIN
	Post allotment of securities-outcome of the subscription	

Name of the Allottee(s)	Pre-Issue Equity holding before the allotment		No of Shares allotted upon conversion of warrants	Post issue Equity holding after exercise of Warrants	
	No of Shares	%		No of Shares	%
PRADEEP KUMAR TOTLA	13,333	0.10	26,667	40,000	0.29
SWAYAM PRAKASH TOTLA	10,000	0.07	20,000	30,000	0.21
PATEL BHARATKUMAR MADHUBHAI	6,312	0.05	65,000	71,312	0.51
JAIRAJ LAXMINARAYAN TEKWANI	0	0.00	35,000	35,000	0.25
MENKA MANISH AGARWAL	14,893	0.11	50,000	64,893	0.46
AGRAWAL MANAV	1,937	0.01	50,000	51,937	0.37
BAREJA ASHOKBHAI	33,333	0.25	33,333	66,666	0.48
SONU LALITKUMAR JAIN	0	0.00	14,000	14,000	0.10
DESAI DIVYESH VIKRAMBHAI	4,333	0.03	4,333	8,666	0.06
SHASHIRAJ HANSRAJ PATEL	6,666	0.05	6,666	13,332	0.10
SUNDER LAL BOTHRA (HUF)	6,666	0.05	6,666	13,332	0.10
BHAGWATI DEVI RAWAT	5,000	0.04	10,000	15,000	0.11
AARTI	6,666	0.05	13,334	20,000	0.14

		LUNAWAT					
		JAYA MAROTHI	6,666	0.05	13,334	20,000	0.14
		PRAKASHKUM AR MAGANBHAI SARDHARA	6,666	0.05	13,334	20,000	0.14
		HARSHIT SINGHI	6,666	0.05	6,666	13,332	0.10
		SHRUTI ANUJ JAIN	0	0.00	40,000	40,000	0.29
6.	Issue price/allotted price (in case of convertibles)	<p>Warrants had been allotted on December 23, 2024 carrying a right to subscribe to 1 Equity share per warrant on receipt of amount at the rate of Rs. 17.5 (being 25% of the issue price per warrant)</p> <p>Now, 4,08,333 Equity shares have been allotted on receipt of balance amount at the rate of Rs. 52.50 per warrants (being 75% of the issue price per warrant)</p>					
7.	In case of convertibles- information on conversion of securities or on lapse of tenure of the instrument	<p>Exercise of 4,08,333 warrants into 4,08,333 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 70 each (including a premium of Rs. 60/- per share)</p>					