

Date: October 23, 2024

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001.

Stock ID: TTFL
Scrip Code: 540726
ISIN: INE071Y01013

Subject : Outcome of Board Meeting of the Company held on October 23, 2024.
Reference No. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. **Wednesday October 23, 2024** at 6:00 P.M. at the registered office of the Company at 2004, 2nd Floor, North Extension, Falsawadi, Begumpura, Nodh-4/1650, Sahara Darwaja, Surat-395003, Gujarat inter-alia considered and approved the following businesses:

1. Alteration of Article of Association to include article for issue of warrants, subject to approval by the members.

To replaced existing article no. 176 of the Articles of Association of the Company with the following new Article no.176 under the heading "Bonds, Debentures, etc. to be subject to control of Directors":

176. *"Subject to the provisions of the Act, the Board shall have the power to issue or re-issue bonds, debentures, debenture-stock, warrants or other securities of one or more classes which are liable to be redeemed or converted into equity shares or any other class on such terms and conditions and in such manner as determined by the Board in accordance with the Act."*

Provided that bonds, debentures, debenture-stock, warrants or other securities so issued or to be issued by the Company with the right to allotment of or conversion into equity shares shall not be issued except with the sanction of the Company in general meeting.

2. Considered and approved to increase in Authorised Share Capital and alteration to the Capital Clause of the Memorandum of Association from Existing ₹12,00,00,000 (Rupees Twelve Crores Only) divided into 1,18,00,000 (One Crores Eighteen Lacs Only) Equity Shares of Rs. 10/- (Rupees Ten only) each and 2,00,000 (Two Lacs Only) Preference shares of Rs. 10/- (Rupees Ten Only) each to ₹ 20,00,00,000 (Rupees Twenty Crores Only) by creation of additional 80,00,000 (Eighty Lacs Only) equity shares of Rs. 10/- (Rupees Ten Only) each and subject to approval by the members.
3. To accelerate business growth further and to augment the long-term financial resources of the Company through raising of funds, aggregating amount of up to Rs. 42,00,00,000/- (Rupees Forty Two Crores Only), by way of creating, issuing and allotting up to 60,00,000 (Sixty Lakhs only)

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the persons belonging to 'Public Category', as detailed in **Annexure-A**, on preferential basis, at an issue price equivalent to floor price determined in accordance with the provision of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), payable in cash, in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations. In such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders and other regulatory authorities, as may be applicable. Upon issue of fully convertible warrants in accordance herewith, an amount equivalent to 25% (twenty-five per cent) of the total issue size shall be called upfront from the proposed allottees.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09.09.2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13.07.2023 is enclosed as **Annexure -B** to this letter.

4. Convening an Extra Ordinary General Meeting of the Company decided to seek approval of the shareholders of the Company through an Extraordinary General Meeting ("EGM") to be held on **Saturday, November 16, 2024** through Video Conferencing ("VC")/ Other Audio visual means ("OAVM") and approved draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.tridenttexofab.com and on the website of the stock exchange(s) i.e. BSE Limited at www.bseindia.com, in due course.
5. The cut-off date would be Saturday, November 09, 2024 for e-voting purpose. The e-voting facility shall start from Wednesday, November 13, 2024 at 9:00 A.M. and shall end on Friday, November 15, 2024 at 05:00 P.M.
6. Mr. Mehul Nanubhai Amareliya, Practicing Company Secretary has been appointed as a Scrutinizer for scrutinizing E-voting on the EGM of the Company.

The Board Meeting commenced at 6.00 pm and concluded at 8.45 pm.

You are requested to take the above information on record and oblige.

Thanking You,

Yours Faithfully,

FOR TRIDENT TEXOFAB LIMITED

JARIWALA

RAHULKUMAR

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RAHUL JARIWALA

COMPANY SECRETARY & COMPLIANCE OFFICER

M No. A70164

ANNEXURE A

The names of the proposed allottees in case of issue of warrants convertible into equity shares to the Public Category, to be allotted on preferential basis:

SR NO	NAME	QUANTITY	CATEGORY
1	PRADEEP KUMAR TOTLA	40,000	PUBLIC INDIVIDUAL
2	SWAYAM PRAKASH TOTLA	30,000	PUBLIC INDIVIDUAL
3	AKASH DHINGRA	40,000	PUBLIC INDIVIDUAL
4	MANJURANI MAHINDERPAL DHINGRA	30,000	PUBLIC INDIVIDUAL
5	SUMAN SARAOGI	35,000	PUBLIC INDIVIDUAL
6	VERMA KAMLABEN RAJNIKANT	30,000	PUBLIC INDIVIDUAL
7	CHETAN KUMAR AGGARWAL	15,000	PUBLIC INDIVIDUAL
8	VIKAS RAMAVTAR GOYAL	20,000	PUBLIC INDIVIDUAL
9	VICKY VINODBHAI DATRANIYA	30,000	PUBLIC INDIVIDUAL
10	SUPAN VINODBHAI DATRANIYA	30,000	PUBLIC INDIVIDUAL
11	VINODKUMAR BOCHIWAL	12,000	PUBLIC INDIVIDUAL
12	ANITA VINODKUMAR BOCHIWAL	12,000	PUBLIC INDIVIDUAL
13	RITIK BOCHIWAL	11,000	PUBLIC INDIVIDUAL
14	KHUSHALI BOCHIWAL	11,000	PUBLIC INDIVIDUAL
15	TIKAM CHAND JAIN	15,000	PUBLIC INDIVIDUAL
16	VIKASH KUMAR JAIN HUF	15,000	PUBLIC INDIVIDUAL HUF
17	SHRUTI ANUJ JAIN	40,000	PUBLIC INDIVIDUAL
18	KASHISH BAGRA	15,000	PUBLIC INDIVIDUAL
19	MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	15,000	PUBLIC INDIVIDUAL
20	JAIN PRIYASH	70,000	PUBLIC INDIVIDUAL
21	SUSHIL TAHALRAMANI	35,000	PUBLIC INDIVIDUAL
22	RASHI HARESH WADHWANI	20,000	PUBLIC INDIVIDUAL
23	KAMESH JAIN HUF	15,000	PUBLIC INDIVIDUAL HUF
24	GOVIND OMPRAKASH BIHARADIYA	15,000	PUBLIC INDIVIDUAL
25	VIKASH BUDHIA	12,000	PUBLIC INDIVIDUAL
26	JINESH KAMAL JAIN	70,000	PUBLIC INDIVIDUAL

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27	PATEL BHARATKUMAR MADHUBHAI	65,000	PUBLIC INDIVIDUAL
28	JAIPRAKASH JAMNADAS KHERAJANI	50,000	PUBLIC INDIVIDUAL
29	EKTA JAIPRAKASH KHERAJANI	35,000	PUBLIC INDIVIDUAL
30	JAIRAJ LAXMINARAYAN TEKWANI	35,000	PUBLIC INDIVIDUAL
31	MENKA MANISH AGARWAL	50,000	PUBLIC INDIVIDUAL
32	AGRAWAL MANAV	50,000	PUBLIC INDIVIDUAL
33	SAMKIT SUDHIRKUMAR SHAH	14,000	PUBLIC INDIVIDUAL
34	SUNNY SUDHIRKUMAR SHAH	14,000	PUBLIC INDIVIDUAL
35	SHAH AKSHAT PIYUSH	14,000	PUBLIC INDIVIDUAL
36	ANKUR LAXMIPAT NAHATA	14,000	PUBLIC INDIVIDUAL
37	BAREJA ASHOKBHAI	1,00,000	PUBLIC INDIVIDUAL
38	TARUN PAL SINGH	40,000	PUBLIC INDIVIDUAL
39	RADHA KISHAN BALANI	30,000	PUBLIC INDIVIDUAL
40	RAHUL RAJENDRA SAINI	25,000	PUBLIC INDIVIDUAL
41	SWATI RAHUL MINDA	25,000	PUBLIC INDIVIDUAL
42	RAJPUSHP ENTREPRISE LLP	25,000	PUBLIC BODY CORPORATE LLP
43	ROHIT ASHOK KAPOOR	25,000	PUBLIC INDIVIDUAL
44	M H DALWANI	15,000	PUBLIC INDIVIDUAL
45	SHRUTI ATULKUMAR JAIN	15,000	PUBLIC INDIVIDUAL
46	HIRAL VISHAL GHORI	76,000	PUBLIC INDIVIDUAL
47	NILESHKUMAR B VAGASIYA	52,000	PUBLIC INDIVIDUAL
48	VASARAMBHAI KALABHAI MORA DIYA HUF	15,000	PUBLIC INDIVIDUAL HUF
49	JAVED HAYATKHAN KHAN	20,000	PUBLIC INDIVIDUAL
50	BELADIYA VIVEKKUMAR PRAVINBHAI	14,000	PUBLIC INDIVIDUAL
51	NISHA BANSAL	15,000	PUBLIC INDIVIDUAL
52	BHANWARSINGH RAGHUNATHSINGH BHATI	10,000	PUBLIC INDIVIDUAL
53	DEENDAYAL SHARMA	10,000	PUBLIC INDIVIDUAL
54	SONU LALITKUMAR JAIN	14,000	PUBLIC INDIVIDUAL
55	KANANI R P	15,000	PUBLIC INDIVIDUAL
56	NAVIN BANSAL	10,000	PUBLIC INDIVIDUAL

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57	VIRESHBHAI C KASLIWALL HUF	15,000	PUBLIC INDIVIDUAL HUF
58	NITIN RAVJIBHAI PATEL	10,000	PUBLIC INDIVIDUAL
59	EXMARK DISTRIBUTORS PRIVATE LIMITED	30,000	PUBLIC BODY CORPORATE
60	SHAH SANJEEV KANHAIYALAL	35,000	PUBLIC INDIVIDUAL
61	ALPESH HARSHADRAI SANGHVI	35,000	PUBLIC INDIVIDUAL
62	SACHIN GARG	30,000	PUBLIC INDIVIDUAL
63	NIKHIL LALITKUMAR AGARWAL	35,000	PUBLIC INDIVIDUAL
64	ANITA SAMARIYA	35,000	PUBLIC INDIVIDUAL
65	NIDHISHA SACHIN KHETAN	20,000	PUBLIC INDIVIDUAL
66	ADITYA MODI	25,000	PUBLIC INDIVIDUAL
67	SITESH K JALAN	13,000	PUBLIC INDIVIDUAL
68	NIKHIL GARG	35,000	PUBLIC INDIVIDUAL
69	DESAI DIVYESH VIKRAMBHAI	13,000	PUBLIC INDIVIDUAL
70	SHASHIRAJ HANSRAJ PATEL	20,000	PUBLIC INDIVIDUAL
71	AGRESH GOYAL	8,000	PUBLIC INDIVIDUAL
72	RAMAVTAR KOTHARI	14,000	PUBLIC INDIVIDUAL
73	PAREEK SHOBHA	35,000	PUBLIC INDIVIDUAL
74	KAILASH GOYAL	35,000	PUBLIC INDIVIDUAL
75	SITADEVI GOYAL	35,000	PUBLIC INDIVIDUAL
76	ANKITA KARNANI	50,000	PUBLIC INDIVIDUAL
77	KANTA DEVI KARNANI	50,000	PUBLIC INDIVIDUAL
78	RICHA NAHATA	50,000	PUBLIC INDIVIDUAL
79	KAMLADEVI GAUTAMCHAND LUNKAD	65,000	PUBLIC INDIVIDUAL
80	JAIN KETAN KANTILAL	1,02,500	PUBLIC INDIVIDUAL
81	VIKASKUMAR BHAVARLAL SHAH	20,000	PUBLIC INDIVIDUAL
82	UPASANA DHOOT	25,000	PUBLIC INDIVIDUAL
83	SANDEEP SARAF	50,000	PUBLIC INDIVIDUAL
84	SALONI GHANSHYAM PANSARI	15,000	PUBLIC INDIVIDUAL
85	MAHAVEER PRASAD GUPTA	20,000	PUBLIC INDIVIDUAL
86	SEEMA SONTHALIA	35,000	PUBLIC INDIVIDUAL
87	HARISH MUNDHRA	15,000	PUBLIC INDIVIDUAL
88	DEEPAK KUMAR AGARWAL	15,000	PUBLIC INDIVIDUAL

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89	RAJ KUMAR JAIN	25,000	PUBLIC INDIVIDUAL
90	HASMUKH PUNABHAI VIRAS	12,500	PUBLIC INDIVIDUAL
91	DAGA CAPITAL	30,000	PUBLIC INDIVIDUAL
92	SUNDER LAL BOTHRA (HUF)	20,000	PUBLIC INDIVIDUAL HUF
93	AGARWAL SABITA	30,000	PUBLIC INDIVIDUAL
94	BRIJWASI VINIMAY PVT LTD	60,000	BODY CORPORATE
95	TANUJA DUNGERWAL	30,000	PUBLIC INDIVIDUAL
96	GAUTAM MAKHARIA	20,000	PUBLIC INDIVIDUAL
97	BALDEV TEXTILE MILLS PRIVATE LIMITED	20,000	PUBLIC BODY CORPORATE
98	NORATAN KUMAR DUGAR	20,000	PUBLIC INDIVIDUAL
99	BHAGWATI DEVI RAWAT	15,000	PUBLIC INDIVIDUAL
100	AARTI LUNAWAT	20,000	PUBLIC INDIVIDUAL
101	MADHURI JAIN BHANSALI	30,000	PUBLIC INDIVIDUAL
102	JAYA MAROTHI	20,000	PUBLIC INDIVIDUAL
103	NEHA MITTAL	15,000	PUBLIC INDIVIDUAL
104	KIMI GUPTA	15,000	PUBLIC INDIVIDUAL
105	PRADEEP BOTHRA	20,000	PUBLIC INDIVIDUAL
106	PRAKASHKUMAR MAGANBHAI SARDHARA	20,000	PUBLIC INDIVIDUAL
107	HARSHIT SINGHI	20,000	PUBLIC INDIVIDUAL
108	ASHISH KUMAR NAHATA	10,000	PUBLIC INDIVIDUAL
109	VIDHYA DUGAR	10,000	PUBLIC INDIVIDUAL
110	RISHI MALOO	30,000	PUBLIC INDIVIDUAL
111	AKASH KANHAIYALAL BHARGAVA	10,000	PUBLIC INDIVIDUAL
112	KANWAR PAL	7,000	PUBLIC INDIVIDUAL
113	SIDDHARTH BOTHRA HUF	10,000	PUBLIC INDIVIDUAL HUF
114	RANJEET KUMAR BOTHRA	10,000	PUBLIC INDIVIDUAL
115	NAMRATA SURANA	7,000	PUBLIC INDIVIDUAL
116	PRAKASHKUMAR TANSUKHROY NAHATA	10,000	PUBLIC INDIVIDUAL
117	PADAM SHREE PAGARIA	10,000	PUBLIC INDIVIDUAL
118	SHRIYANSH KUMAR PUGALIA	10,000	PUBLIC INDIVIDUAL
119	KHUSHAAL BOTHRA	13,000	PUBLIC INDIVIDUAL

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120	VIDHI JINENDRA BOTHRA	13,000	PUBLIC INDIVIDUAL
121	NISHITA JINENDRA BOTHRA	13,000	PUBLIC INDIVIDUAL
122	RISHI SETHIA	15,000	PUBLIC INDIVIDUAL
123	MEGHA SETHIA	7,000	PUBLIC INDIVIDUAL
124	RAJNI DALMIA	7,000	PUBLIC INDIVIDUAL
125	NAIMESH SHASHIKANT JARIVALA	25,000	PUBLIC INDIVIDUAL
126	MADHANI RUPALBEN JAYESHKUMAR	25,000	PUBLIC INDIVIDUAL
127	PARESH PURSHOTTAMDAS SANGHAVI	25,000	PUBLIC INDIVIDUAL
128	PAWAN JAGDISHPRASAD DAGA	25,000	PUBLIC INDIVIDUAL
129	PANSURIYA GEETABEN GIRDHAR	50,000	PUBLIC INDIVIDUAL
130	ANIKET	20,000	PUBLIC INDIVIDUAL
131	SUJEET PALGOTA	20,000	PUBLIC INDIVIDUAL
132	ARYAN MANOJBHAI PATEL	45,000	PUBLIC INDIVIDUAL
133	PATEL SAROJBEN MANOJBHAI	45,000	PUBLIC INDIVIDUAL
134	RITU ABHI JAIN	20,000	PUBLIC INDIVIDUAL
135	HINAL KISHAN PATEL	20,000	PUBLIC INDIVIDUAL
136	MANOJKUMAR JAGDISHBHAI PATEL (HUF)	20,000	PUBLIC INDIVIDUAL HUF
137	MANOJKUMAR ANANDILAL MANDOT	20,000	PUBLIC INDIVIDUAL
138	SHIKHA ANUJ GUMBER	20,000	PUBLIC INDIVIDUAL
139	NISHIT JAIN	20,000	PUBLIC INDIVIDUAL
140	BUBULAL KOTHARI HUF	60,000	PUBLIC INDIVIDUAL HUF
141	CHANDRIKABEN U JAIN	35,000	PUBLIC INDIVIDUAL
142	KAMALABEN KIRANKUMAR JAIN	35,000	PUBLIC INDIVIDUAL
143	SIDDHARTH SANGHVI	20,000	PUBLIC INDIVIDUAL
144	APOORVA TARUN MITTAL	20,000	PUBLIC INDIVIDUAL
145	TWINKLE PANKAJ KOTHARI	20,000	PUBLIC INDIVIDUAL
146	RADHIKA DHARMESH VIRANI	25,000	PUBLIC INDIVIDUAL
147	VANANI HARESH L.	25,000	PUBLIC INDIVIDUAL
148	RUCHIKA JAIN	50,000	PUBLIC INDIVIDUAL
149	SMIT HITESHKUMAR THAKKAR	25,000	PUBLIC INDIVIDUAL

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150	VASANTIKA JAGDISHCHANDRA DHIMAR	25,000	PUBLIC INDIVIDUAL
151	CHAHAT KUNDALIA	20,000	PUBLIC INDIVIDUAL
152	KAMLESH BABEL	20,000	PUBLIC INDIVIDUAL
153	HARSH RASTOGI	10,000	PUBLIC INDIVIDUAL
154	SAVALIYA BHAVANABEN DHAVALBHAI	10,000	PUBLIC INDIVIDUAL
155	AMIDHARA VISHAL DOBARIYA	1,42,857	PUBLIC INDIVIDUAL
156	DOBARIYA VISHAL V	1,42,858	PUBLIC INDIVIDUAL
157	MAULIK H BANDHARA	4,28,572	PUBLIC INDIVIDUAL
158	BHAVESH H JARIWALA	2,85,714	PUBLIC INDIVIDUAL
159	JARIWALA RAVIKUMAR KANAIYALAL	2,85,714	PUBLIC INDIVIDUAL
160	PREMAL JAYANTILAL MEHTA	1,42,857	PUBLIC INDIVIDUAL
161	JAYANTILAL MEHTA	1,42,857	PUBLIC INDIVIDUAL
162	ASHWINBHAI BHAGUBHAI PANCHAL	1,42,857	PUBLIC INDIVIDUAL
163	J D POLYTEX PRIVATE LIMITED	1,42,857	PUBLIC BODY CORPORATE
164	BHARAT SHAH	1,42,857	PUBLIC INDIVIDUAL
	TOTAL	60,00,000	

*maximum quantity of equity share warrants proposed to be allotted Preferential Issue

ANNEXURE B

DETAILS IN TERMS OF SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED 09.09.2015 AND SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED 13.07.2023

S.N.	Particulars	Disclosures																								
1.	Type of securities proposed to be issued	Warrants convertible into equity shares carrying a right to subscribe 1 (one) equity share per warrant on making full payment within period of 18 months.																								
2.	Type of issuance	Preferential Issue of warrants convertible into equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>The issue of warrants convertible into equity shares and accordingly proposes to issue and allot in aggregate upto 60, 00,000 fully convertible warrants into equity shares on a preferential basis in compliance with applicable provisions of SEBI (ICDR) Regulations.</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations.</p> <p>The preferential issue will be undertaken for cash consideration. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p>																								
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																										
4.	Names and Number of the Investors	As per Annexure A																								
5. (a)	Post allotment of securities-outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>The details of securities prior to and after the proposed preferential allotment, are as under:</p> <p>Post Allotment of Securities-Outcome of the Subscription:</p> <table border="1"> <thead> <tr> <th>S.N.</th> <th>Category Shareholder</th> <th>Pre- Preferential Issue*</th> <th>%</th> <th>Post- Preferential Issue</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Promoter & Promoter Group</td> <td>48,19,323</td> <td>47.86%</td> <td>48,19,323</td> <td>29.99%</td> </tr> <tr> <td>2.</td> <td>Public</td> <td>52,50,777</td> <td>52.14%</td> <td>1,12,50,777</td> <td>70.01%</td> </tr> <tr> <td colspan="2">Total</td> <td>1,00,70,100</td> <td>100.00%</td> <td>1,60,70,100</td> <td>100.00%</td> </tr> </tbody> </table> <p>* Pre- Preferential holding considered as on 18th October, 2024.</p> <p>Number of investors: 164 (Refer Annexure A)</p>	S.N.	Category Shareholder	Pre- Preferential Issue*	%	Post- Preferential Issue	%	1.	Promoter & Promoter Group	48,19,323	47.86%	48,19,323	29.99%	2.	Public	52,50,777	52.14%	1,12,50,777	70.01%	Total		1,00,70,100	100.00%	1,60,70,100	100.00%
S.N.	Category Shareholder	Pre- Preferential Issue*	%	Post- Preferential Issue	%																					
1.	Promoter & Promoter Group	48,19,323	47.86%	48,19,323	29.99%																					
2.	Public	52,50,777	52.14%	1,12,50,777	70.01%																					
Total		1,00,70,100	100.00%	1,60,70,100	100.00%																					

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5. (b)	Issue price	Rs. 70.00/- (Rupees Seventy only) per warrant to be converted into one equity share.
6.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the fully convertible warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.</p>
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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